

ELECTRONICALLY FILED  
August 31, 2006

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9 Counsel for the Official Committee Of  
Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

10  
11 **UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

|  |   |                       |
|--|---|-----------------------|
| 12 In re:  | ) | BK-S-06-10725-LBR     |
| 13 USA COMMERCIAL MORTGAGE COMPANY,                                | ) | Chapter 11            |
| 14 Debtor.   | ) |                       |
| 15 In re:  | ) | BK-S-06-10726-LBR     |
| 16 USA CAPITAL REALTY ADVISORS, LLC,                               | ) | Chapter 11            |
| 17 Debtor.   | ) |                       |
| 18 In re:  | ) | BK-S-06-10727-LBR     |
| 19 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,                   | ) | Chapter 11            |
| 20 Debtor.   | ) |                       |
| 21 In re:  | ) | BK-S-06-10728-LBR     |
| 22 USA CAPITAL FIRST TRUST DEED FUND, LLC,                         | ) | Chapter 11            |
| 23 Debtor.   | ) |                       |
| 24 In re:  | ) | BK-S-06-10729-LBR     |
| 25 USA SECURITIES, LLC,  | ) | Chapter 11            |
| Affects  | ) |                       |
| <input type="checkbox"/> All Debtors                               | ) | <u>Hearing</u>        |
| <input type="checkbox"/> USA Commercial Mortgage Co.               | ) | Date: August 31, 2006 |
| <input type="checkbox"/> USA Securities, LLC                       | ) | Time: 9:30 a.m.       |
| <input type="checkbox"/> USA Capital Realty Advisors, LLC          | ) | Place: Courtroom #1   |
| <input type="checkbox"/> USA Capital Diversified Trust Deed        | ) |                       |
| <input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC | ) |                       |

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27 **NOTICE OF HEARING ON FIRST INTERIM APPLICATION OF THE OFFICIAL**  
**28 COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST**  
**DEED FUND, LLC FOR REIMBURSEMENT OF EXPENSES OF COMMITTEE**  
**MEMBERS FOR THE PERIOD FROM MAY 10, 2006 THROUGH JULY 31, 2006**  
**(AFFECTS DEBTOR USA CAPITAL FIRST TRUST DEED FUND, LLC)**

1                   **PLEASE TAKE NOTICE** that on August 31, 2006, the "First Interim  
 2 **Application of the Official Committee of Equity Security Holders of USA Capital First Trust  
 3 Deed Fund, LLC for Reimbursement of Expenses of Committee Members for the Period  
 4 from May 10, 2006 through July 31, 2006" (the "Committee Expense Application") was filed by  
 5 the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC  
 6 (the "FTDF Committee"). Pursuant to the Committee Expense Application, the FTD Fund  
 7 Committee requests approval of a reimbursement of expenses incurred by members of the FTD  
 8 Fund Committee in connection with the chapter 11 case of USA Capital First Trust Deed Fund,  
 9 LLC during the period from May 10, 2006 through July 31, 2006 (the "First Interim Period").  
 10 Specifically, Mary Ellen Moro ("Ms. Moro") and Richard G. Woudstra Revocable Trust (the  
 11 "Woudstra Trust"), two FTD Fund Committee members, respectively request awards of \$1,972.38  
 12 and \$203.13 for reimbursement of expenses related to their service as members of the FTD Fund  
 13 Committee.**

14                   **PLEASE TAKE FURTHER NOTICE** that the hearing on the Committee  
 15 Expense Application will be held before the Honorable Linda B. Riegle, United States  
 16 Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South, Courtroom 1,  
 17 Las Vegas, Nevada, on September 28, 2006, at the hour of 9:30 a.m.

18                   **PLEASE TAKE FURTHER NOTICE** that any response to the Committee  
 19 Expense Application must be filed by September 18, 2006 pursuant to Local Rule 2016-  
 20 1(C)(2), which states:

21                   In Chapter 11 cases, any objection to an application for compensation must be  
 22 filed and served no later than ten (10) days before hearing. A copy of the objection must  
 23 be served upon the applicant, the debtor, debtor's attorney, the trustee, and the United  
 24 States Trustee.

25                   If you object to the relief requested, you *must* file a **WRITTEN** response to this  
 26 pleading with the court. You *must* also serve your written response on the person who sent you  
 27 this notice, the Debtors in the above-captioned cases, the Debtors' attorneys, and the United  
 28 States Trustee.

29                   If you do not file a written response with the court, or if you do not serve your  
 30 written response on the person who sent you this notice, then:

1                   !       The court may *refuse to allow you to speak* at the scheduled hearing; and  
2                   !       The court may *rule against you* without formally calling the matter at the  
3 hearing.

4                   A copy of the Committee Expense Application may be obtained free of charge by  
5 contacting the undersigned attorney by email at [aparlen@stutman.com](mailto:aparlen@stutman.com) or by telephone at (310)  
6 228-5600.

7

8 DATED: August 31, 2006

/s/ Andrew M. Parlen

9                   Andrew M. Parlen, Esq.  
10                   Stutman, Treister & Glatt  
11                   Professional Corporation  
12                   Counsel to the Official Committee of Equity  
13                   Security Holders of USA Capital First Trust  
14                   Deed Fund, LLC

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